



Intake Form

The BCC Intake Form is used to gather information about your “deal”. Please take the time to fill out all of the questions completely, indicating “N/A” in any field that is not applicable. Please do not refer to any other documents within this form as it is designed to be standalone.

Return as email attachment to intake@bentoncapital.com or fax to 310-388-1642

Today's Date _____

Project Information:

Name of Project: _____

Project Address: _____

Project Web Site: _____

Type of Project: _____

Company Information:

Name of Company: _____

Company Address: _____

Company Web Site: _____

Principal 1: Name _____
eMail _____
Credit: Poor/Average/Excellent

Principal 2: Name _____
eMail _____
Credit: Poor/Average/Excellent

Principal 3: Name _____
eMail _____
Credit: Poor/Average/Excellent

Use of Proceeds: (breakdown of where funds will be allocated)

Purchase/Refinance Amount: \$ _____

Construction Costs: \$ _____

Development Costs: \$ _____

Soft Costs: \$ _____

Closing Costs: \$ _____
(real estate transaction related)

TOTAL \$ _____
(sum of fields above must match
total financing amount requested)

Pre-sale or Pre-leasing Information

Exit Strategy:

If Cash Out, Use of Proceeds:

General Questions:

Is there a Purchase Agreement in place? _____

Do you have an Executive Summary? _____

Is there a Pro-Forma available? _____

If property is to sold, is there a strong marketing plan in place? _____

How many Years of Experience do the principals have? _____

Have you been turned down before? _____

Reason for Turn Down. _____